

**RFP2024-055 Auditing & Agreed Upon Procedure Services**

- 3 bids received

CODE: 18-360 Finance – Professional Services

MANNER OF AWARD: \$291,000.00  
July 1, 2023 – June 30, 2025

RECOMMEND: CliftonLarsonAllen, LLP

CliftonLarsonAllen LLP  
Two International Place, 22<sup>nd</sup> Floor  
Boston, MA 02110

Marcum LP  
155 South Main Street, Suite 100  
Providence, RI 02903

Hague, Sahady & Co., CPA’s PC  
126 President Avenue  
Fall River, MA 02720

**CliftonLarsonAllen, LLP**

Fiscal Year Ended	Fee for City Audit	Fee for School Audit	Fee for UCOA Agreed- Upon Procedures Engagement
June 30, 2023	\$95,000.00	\$78,000.00	\$6,900.00
June 30, 2024	\$97,000.00	\$80,000.00	\$7,100.00
June 30, 2025	\$99,000.00	\$82,000.00	\$7,300.00

**Cost of Performance Bonds**

Year Ended June 30, 2023	\$3,598.00
Year Ended June 30, 2024	\$3,682.00
Year Ended June 30, 2025	\$3,766.00

**Hourly Fees for Special “Non-Audit” Services**

Partner	\$300.00
Manager	\$220.00
Specialist	\$260.00
Supervisor	N/A
Staff	\$125.00 - \$175.00

**RFP2024-055 Auditing & Agreed Upon Procedure Services (continued)**

**Marcum LLP**

Fiscal Year Ended	Fee for City Audit	Fee for School Audit	Fee for UCOA Agreed- Upon Procedures Engagement
June 30, 2023	\$85,000.00	\$69,000.00	\$6,000.00
June 30, 2024	\$86,500.00	\$70,500.00	\$6,000.00
June 30, 2025	\$88,000.00	\$72,000.00	\$6,000.00

**Cost of Performance Bonds**

Year Ended June 30, 2023	\$750.00
Year Ended June 30, 2024	\$750.00
Year Ended June 30, 2025	\$750.00

**Hourly Fees for Special "Non-Audit" Services**

Partner	\$449.00
Manager	\$228.00
Specialist	\$213.00
Supervisor	\$198.00
Staff	\$158.00

**Hague, Sahady & Co.**

Fiscal Year Ended	Fee for City Audit	Fee for School Audit	Fee for UCOA Agreed- Upon Procedures Engagement
June 30, 2023	\$115,000.00	\$80,000.00	\$5,000.00
June 30, 2024	\$116,000.00	\$81,000.00	\$5,000.00
June 30, 2025	\$117,000.00	\$82,000.00	\$5,000.00

**Cost of Performance Bonds**

Year Ended June 30, 2023	\$600.00
Year Ended June 30, 2024	\$600.00
Year Ended June 30, 2025	\$600.00

**Hourly Fees for Special "Non-Audit" Services**

Partner	\$275.00
Manager	\$190.00
Specialist	\$165.00
Supervisor	\$120.00
Staff	\$110.00